Consumer Research Findings



HOSPITALITY

Hospitality & Hygiene

Clean sheets and towels are essential...

| Descriptor | % Selected as Absolutely Essential / Very Important |
|---------------------------|---|
| Cleanliness of bed sheets | 95% |
| Cleanliness of towels | 95% |
| Towels changed daily | 75% |
| Bed sheets changed daily | 67% |
| Hotel staff in uniforms | 45% |

...and certifications can help ease customer worries.

With **Hygienically Clean** sheets & towels:

84%

Think it's important that hotels have this certification

76%

Would have higher satisfaction

75% Would be more likely to book

70%

Would be more likely to leave a positive review

HOSPITALITY

Sheet & Towel Quality

The quality of sheets and towels is important...



...but having those items branded to match the hotel is **not** important.



Don't care about branded sheets and towels, **just cleanliness and feel**

63%

Oppose branded sheets **if they increase costs** for guests

However,

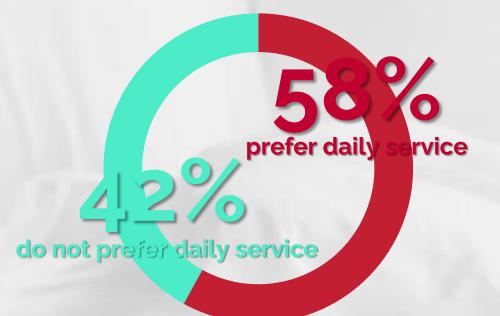
62%

associate branded sheets and towels with a high-end hotel

HOSPITALITY

Eco-Conscious Guests

When asked if guests prefer to have their towels and sheets changed daily vs. not, to conserve energy and water...



...less than half of customers show preference for being eco-conscious.

A **Clean Green** Certification can help:

75%

Think it's important that hotels have this certification

71% Would have higher satisfaction

68%

Would be more likely to book

65% Would be more likely to leave a positive review